



PRIYA JINDAL

**703, Signa, Omaxe Spa Village,
Sector-78, Faridabad-121010**

To,
The Board of Directors
Anant Raj Limited
CP -1, Sector - 8, IMT Manesar,
Gurugram, Haryana, 122051, India

Subject	:	Proposed Preferential Issue of up-to 13,69,863 Fully Convertible Warrants by Anant Raj Limited (“the Company”) to person(s) belonging to ‘Promoter Group’ Category in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”).
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Dear Sir / Madam,

In connection with the proposed preferential issue of up to 13,69,863 Fully Convertible Warrants to person(s) belonging to ‘Promoter Group’ Category for cash, at an issue price of Rs. 730/- (Rupees Seven Hundred Thirty Only) per Warrant, which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of ICDR Regulations, for an aggregate amount of up to **Rs. 99,99,99,990/- (Rupees Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Ninety Only)**, by the Company, as approved by the Board of Directors and duly authorized Finance and Investment Committee of the Company in their meetings held on October 28, 2024 and November 5, 2024 respectively, subject to approval of shareholders of the Company and consent, exemptions and approvals of Securities and Exchange Board of India, National Stock Exchange of India Limited, BSE Limited and any other regulatory authority, and in terms of requirements of sub-para 2 of para 163 of Part III of Chapter V of the ICDR Regulations, we hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of ICDR Regulations, to the preferential issue.

CS PRIYA JINDAL
COMPANY SECRETARY

CS PRIYA JINDAL
FCS: 12506
COP: 20065
Peer review No.: 2356/2022
Date: November 15, 2024
Place: Delhi
UDIN: F012506F002180100